

## David KALFON

### Poste actuel

- CEO chez Amaïka Asset Management

### Postes précédents

- Chief Investment Officer chez EFG Gestion Privée
- Executive Director chez [Morgan Stanley](#)
- Portfolio Manager chez [Crédit Agricole Asset Management](#)

### Formation

- CFA Institute
- London School of Economics and Political Science
- Université Paris Dauphine

Investment professional with a solid experience in Equities developed both on the buy-side and the sell-side.

Spécialités

Constructing portfolios to fit performance objectives and risk constraints

Financial analysis

Japan

**Expérience de David Kalfon, CFA**

**CEO**

**Amaïka Asset Management** October 2011 – Present (6 months)

**Chief Investment Officer**

**EFG Gestion Privée**

May 2009 – September 2011 (2 years 5 months)

Heading a team of three portfolio managers. Responsible for the performance of global balanced mutual funds invested across all asset classes including commodities and alternative investments.

**Executive Director**

**[Morgan Stanley](#)**

Public Company; 10,001+ employees; ms; Financial Services industry

April 2000 – May 2009 (9 years 2 months)

Japanese Equity Sales

**Portfolio Manager**

**[Crédit Agricole Asset Management](#)**

Privately Held; 10,001+ employees; Investment Management industry

July 1998 – March 2000 (1 year 9 months)

Managing the Japanese Equities holdings of a group of global balanced portfolios using a bottom-up fundamental approach as well as a number of diversified and CPPI portfolios.

**Portfolio Manager**

**JP MORGAN**

Public Company; 10,001+ employees; JPM; Financial Services industry

November 1994 – July 1998 (3 years 9 months)

Junior Portfolio Manager in the Global Balanced Group. Managing a number of portfolios using a top-down asset allocation process.

**External Auditor**

**Deloitte**

Privately Held; 10,001+ employees; Management Consulting industry

October 1992 – October 1994 (2 years 1 month)

Calan Ramolino & Associés, now part of the Deloitte Group, Auditor in the Banks and Mutual Funds team.

**Formation de David Kalfon, CFA**

**CFA Institute**

**Chartered Financial Analyst Program**

1998 – 2000

**London School of Economics and Political Science**

**MSc, International Accounting and Finance** 1991 – 1992

**Université Paris Dauphine**

**MSG, Finance** 1987 – 1991

*Activités et associations* : Campus a l'Oreille

**Lancaster University**

**Diploma, Business Analysis** 1989 – 1990

*Activités et associations* : Pendle College

**Lycée Moliere**

Distinctions et prix :

Certification AMF 2011

CFA Charterholder since 2000

President of the French CFA Society from 2000 to 2003